LENDERMAC

Self-Employed Business Narrative Form

This form is to be completed by borrower/business owner, and it can also be completed by a third-party individual with direct knowledge of the borrower's business, such as a Certified Public Accountant, an IRS Enrolled Agent, or Certified Tax Preparer.

1. Using the North American Industry Classification System (NAICS) below, please check the industry that best describes this business:

- ☐ Retail Trade
- ☐ Wholesale Trade
- ☐ Agriculture-Forestry-Fishing-Hunting
- ☐ Professional-Scientific-Technical Service
- ☐ Transportation-Warehousing
- ☐ Administrative-Support
- ☐ Finance and Insurance
- ☐ Information
- ☐ Utilities
- ☐ Other Services
- ☐ Educational Services
- ☐ Waste Management
- ☐ Manufacturing
- ☐ Real Estate-Rental and Leasing
- ☐ Arts-Entertainment-Recreation
- ☐ Accommodation-Food Service
- ☐ Mining-Quarrying-Oil & Gas Extraction
- ☐ Construction (Home & Remodeling)
- ☐ Health Care-Social Assistance

2. Name of business: _____

3. Number of owners: _____

4. Service or Product provided: _____

5. Date Business started: _____

6. Business legal structure: ☐ Partnership ☐ Corporation ☐ S-Corp ☐ Limited Liability Company

7. Business address (primary location) _____

This space is a: ☐ Residence ☐ Commercial/Warehouse

8. Number of business locations: ☐ 1 ☐ 2-5 ☐ Greater than 5

9. Are these locations: ☐ Owned ☐ Leased

10. Number of employees: ☐ 0-5 ☐ 6-10 ☐ 11-25 ☐ Greater than 25

11. Describe any machinery or equipment required for business operations: _____

_____

12. Does the business require inventory (raw material or finished goods) to generate sales? ☐ Yes ☐ No

If yes, describe the inventory and turnover ratio: _____

_____

Name: _____ Email: _____

Title: _____ Phone: _____

Signature: _____ Date: _____

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