LENDERMAC

SUBMISSION FORM

Account Executive: _____

ORIGINATOR INFORMATION

Company Name: _____

Loan Officer: _____ Phone: _____ Email: _____

Loan Processor: _____ Phone: _____ Email: _____

BORROWER INFORMATION

Borrower: _____ Email: _____

Co-Borrower: _____ Email: _____

Loan Product: ☐ AgencyMAC ☐ AltMAC ☐ PortfolioMAC ☐ EquityMAC
☐ ForeignMAC ☐ InvestorMAC ☐ ITINMAC ☐ PrimeMAC

Income Type: ☐ Full Doc ☐ Pers. Bank Stmt 12m ☐ Bus. Bank Stmt 12m ☐ 3rd Party P&L ☐ Property Cash Flow
☐ WVOE ☐ Pers. Bank Stmt 24m ☐ Bus. Bank Stmt 24m ☐ Form 1099 Income

PROPERTY INFORMATION

Property Address: _____

CIty: _____ State: _____ Zip Code: _____

Property Type: ☐ SFR ☐ Condo ☐ 2-4 Units

Purchase Price: _____ Est. Value: _____

LOAN INFORMATION

LTV: _____ CLTV: _____

Loan Amount: _____ Interest Rate: _____

Loan Type: ☐ Fixed ☐ 5/6 ARM ☐ 7/6 ARM

Interest Only? ☐ Yes ☐ No Impounds? ☐ Yes ☐ No

Loan Purpose: ☐ Purchase ☐ C/O ☐ R/T

Occupancy: ☐ O/O ☐ 2nd Home ☐ N/O/O Business Purpose? ☐

REQUIRED DOCUMENTS FOR ALL LOAN PROGRAMS

*** Minimum Items needed to issue LE***

- ☐ ** FNMA 3.4 (In Candy)
- ☐ ** Completed/Typed 1003
- ☐ ** Submission Form
- ☐ ** Credit Report
- ☐ ** Sales Contract - if applicable
- ☐ Estimated Settlement Statement/Pre-CD
- ☐ HOI (subject property)
- ☐ Mortgage Coupon (subject property)
- ☐ DU/LPA Findings
- ☐ Assets/Reserves
- ☐ Credit Report for all borrowers dated within 60 days
- ☐ Lease - if applicable
- ☐ Preliminary Title Report OR property profile to submit

REQUIRED INCOME DOCUMENTS

- ☐ Form 1040 (Individual Tax Returns) for most recent years, all schedules/statements
- ☐ Bank/Brokerage/Asset Statements: most recent 2 months, all pages

WAGE EARNERS/FIXED INCOME

- ☐ Pay stubs: most recent 30-day pay cycle
- ☐ W-2s: most recent 2 years
- ☐ 1099s for Social Security or pension/retirement income or award letters/benefits statement
- ☐ Bank/Brokerage/Asset Statements: most recent 2 months, all pages

SELF-EMPLOYED

- ☐ YTD P&L Statement and Business License (for self-employed borrowers)
- ☐ K-1s: most recent 2 years for all businesses owned on Schedule E of Form 1040
- ☐ Business Federal Tax Returns (1065, 1120S or 1120) with all schedules (for ownership of 25% or more): most recent 2 years
- ☐ Business Narrative Letter and Business License

RENTAL INCOME

- ☐ Current lease agreement with proof of 2 months receipt of rent
- ☐ InvestorMAC Rental survey (Form 1007) required

BROKER COMPENSATION

Origination Fee: ☐ Lender Paid ☐ Borrower Paid

% Amount: _____ or Flat Fee: $_____

3rd Party Processing Fee: $ _____ ☐ Invoice attached

Credit Report: $ _____ ☐ Pay to Broker

Appraisal Fee: $ _____ POC ☐ Pay to Broker

LENDERMAC FEES

Non-QM:	$1,695.00
Jumbo:	$1,695.00
Agency:	$1,195.00
2nd Mortgages:	$1,195.00

EQUAL HOUSING OPPORTUNITY

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LENDER NMLS ID: 2124167 www.lendermac.com

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